

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:

STRUDEL HOLDINGS LLC and
AVR AH LLC,

Debtors.

AVR AH LLC; STRUDEL HOLDINGS LLC;
CHARIF SOUKI; and KARIM SOUKI,
CHRISTOPHER SOUKI, and LINA RIZZUTO,
as Trustees of the SOUKI FAMILY 2016 TRUST,

Plaintiffs,

v.

NINETEEN77 CAPITAL SOLUTIONS A LP;
BERMUDEZ MUTUARI, LTD; WILMINGTON
TRUST NATIONAL ASSOCIATION; and UBS
O'CONNOR LLC,

Defendants.

Chapter 11

Case No. 23-90757 (CML)

(Jointly Administered)

Adv. Pro. No. 23-09003

**STIPULATION AND AGREED ORDER
DISMISSING ADVERSARY PROCEEDING**

[Relates to Docket No. 492, 500 and 501 in Case No. 23-90757]

Pursuant to Federal Rule of Bankruptcy Procedure 7041 and Federal Rule of Civil Procedure 41, based upon entry of (i) *Order Granting Debtors' Emergency Motion to Approve Settlement Term Sheet and Dismissal of Chapter 11 Cases*; (ii) *Notice of Conditions Satisfied for Dismissal of Chapter 11 Cases*; and (iii) *Order Dismissing Chapter 11 Cases* [Main Case Docket Nos. 492, 500 and 501], it is hereby ORDERED that:

Adversary Pro. No. 23-09003 is **DISMISSED WITH PREJUDICE**.

Signed: _____, 2024.

**HONORABLE CHRISTOPHER M. LOPEZ
UNITED STATES BANKRUPTCY JUDGE**

AGREED TO:

/s/ Jamie A. Aycock

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Counsel to Charif Souki and Karim Souki, Christopher Souki, and Lina Souki Rizzuto, in their capacities as trustees of the Souki Family 2016 Trust and Proposed Special Counsel for the Debtors and Debtors in Possession

and

/s/ Joshua W. Wolfshohl

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*Admitted Pro Hac Vice